

SharePoint Connector

design change management software

www.d2m3.com

The SharePoint Connector automates the publishing of drawings & documents plus their associated meta-data to a SharePoint Portal Server.

More and more organisations are implementing Microsoft Office SharePoint Server for the Collaboration and Content Management features it provides. However the need for Work In Progress document management does not diminish.

2D and 3D CAD files in particular require a more CAD centric approach to file management with the final completed drawing being published to organisation portals such as SharePoint.

The d2m3 SharePoint connector bridges the gap between the Work In Progress document management as provided by Solidworks PDM Professional and the collaboration facilities provided by SharePoint by automating the upload information to a SharePoint Document Library from a PDM

Targeted at any organisation wishing to combine the collaboration and content management functionality of SharePoint with the Workflow based Work In Progress document control functions of PDM Professional.

Benefits

- Automates the publishing of any document to a SharePoint Portal Document Library as part of a
- Workflow driven document release process within PDM Professional.
- Ensuring that SharePoint is updated the most current, approved, versions of all your published documents.

Features

- Provides full support for automating the publishing of documents from PDM Professional to SharePoint 2010, 2013 or 2016.
- Fully configurable from within PDM Professional allowing you to define what document are to be uploaded to what Document Library in SharePoint.
- Integrated completely within the standard PDM Professional Change State Workflow Functionality allowing a user to upload documents as part of an approval sign off process.
- Updates SharePoint properties with the PDM Professional file card meta-data
- Overwrite or revise previously uploaded documents and drawings.

System Requirements

- PDM Professional 2014 SP0 and above.
- SharePoint 2010, 2013 or 2016

Associated Applications

- Advanced AutoNumbering
- Task Recipient
- Email Manager
- Transmittal Creator
- **SharePoint Connector**

